

**ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER**

Part I – Issuer Details:

NAME & ADDRESS OF ISSUER	HDB Financial Services Limited
	Radhika, 2nd Floor, Law Garden Road, Navrangpura, Ahmedabad -380009
LINE OF BUSINESS	Financial Services
MD & CEO	Mr. G Ramesh
GROUP AFFILIATION (IF ANY)	HDFC Group

Part II – Issue Details :

ISIN	INE756I14EY7	
PROPOSED DATE OF ISSUE:	20/03/2025	
AMOUNT (RS.)	Rs. 75,00,00,000.00	
TENOR AND DATE OF MATURITY	18-06-2025	
PROPOSED TO BE LISTED / UNLISTED	Proposed to be Listed on NSE	
END USE OF CP / NCD PROPOSED (SPECIFIC DETAILS)	For repayment of debt, working capital requirements and ongoing business/financing activities.	
CREDIT RATINGS FOR CP	CRISIL A1+	CARE A1+
ISSUED BY	CRISIL Limited	CARE Rating Limited
DATE OF RATINGS	21/02/2025	24/02/2025
VALIDITY FOR ISSUANCE	60 Days from Date of Rating	2 Months from the date of Rating
VALIDITY PERIOD FOR RATING	1 Year from the date of Issue	1 Year from the date of Issue
FOR AMOUNT	5000 Crores	5000 Crores
CONDITIONS (IF ANY)	Nil	
LONG TERM CREDIT RATING OBTAINED BY THE ISSUER	AAA/STABLE	
ANY UNACCEPTED CREDIT RATING	No	
ISSUING AND PAYING AGENT	HDFC Bank Limited I Think Techno Campus, Building – B, Alpha Office, 4th Floor, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (E), Mumbai – 400042.	

NAME AND ADDRESS OF THE TRUSTEE	Not Applicable		
CREDIT ENHANCEMENT DETAILS (IF ANY)	a. Description of Instrument: Not Applicable		
	b. Amount (Rs. In Lacs): Not Applicable		
	c. In favor of: Not Applicable		
	Name and Address of the Guarantor: Not Applicable		
	Net Worth of the Guarantor Company (Rs. in Lacs): Not Applicable		
	Extent of the Guarantee offered by the Guarantor Company: Not Applicable		
	Conditions under which the guarantee will be invoked: Not Applicable		
	Copy of the executed guarantee: Not Applicable		
	Independent Trustee Details (Name and Address): Not Applicable		
	Whether guarantor is a group entity: [(Yes/No)] Not Applicable		
	If yes,		
Names of Companies to Which Guarantor Has Issued similar guarantees,			
	Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
	Not Applicable		
CP BORROWING LIMIT	15000 Crores		
SUPPORTING BOARD RESOLUTION FOR CP BORROWING	January 14, 2025		
1. LIMIT APPROVED BY BOARD	Board Resolution dated 14-01-2025, CPs can be issued during the year upto Rs.15,000 crores subject to outstanding balance should not exceed Rs.5,000 crores.		
2. LIMIT AS PER CRA	CRISIL – Rs. 5000,00,00,000 /- (Rupees Five Thousand Crores Only) CARE – Rs. 5000,00,00,000/- (Rupees Five Thousand Crores Only)		
3.LIMIT APPROVED BY REGULATOR CONCERNED (IF APPLICABLE)	Not Applicable		
DETAILS OF CPS ISSUED DURING THE LAST 15 MONTHS*	As per Annexure – I		
TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING (AS ON DATE)	As per Annexure - II		

BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY:

Name of the Bank	Nature of Facility	O/s Amount / Limit	Asset Classification
As per Annexure – III			

D. Details of the shareholding of the Company as at quarter ended, i.e. December 31, 2024

Sr. No.	Particulars	No. of equity shares held	No. of shares held in demat form	Total Shareholding as % of total no. of equity shares
1	HDFC Bank Limited	75,05,96,670	75,05,96,670	94.54%

2	Others	4,33,66,870	4,33,66,870	5.46%
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Notes: - Shares pledged or encumbered by the promoters (if any): Not Applicable

E. FINANCIAL SUMMARY

FINANCIAL SUMMARY	Current Year	Previous Year (Rs. in Crore)		
	Quarter ended 30 th Sept 2024 (Rs. In Crores)	Year 1 2023-24	Year 2 2022-23	Year 3 2021-22
Equity Capital	793.96	792.26	791.4	790.44
Net Worth	13,935.78	12,802.76	10,436.1	8,488.60
Investment In Subsidiaries / Affiliate	-	-	-	-
Total Debt Outstanding –	82,681.10	74,331.00	54,865.31	48,973.08
- Current Maturities of Long Term Borrowing	26,815.25	21,521.00	19,513.56	17,355.10
Short Term (< 1 Year)	3,516.16	4,047.00		
Other Debt	52,349.69	48,763.00	35,351.75	31,617.98
Gross Income	7,890.63	14,171.12	12,402.88	11,306.29
Operating Profit (PBIDT)	4,769.74	8,314.13	6,251.16	4,772.00
Gross Profit (PBDT)	1,674.84	3,449.81	2,739.24	1,446.50
Net Profit (Post Tax)	1,172.70	2,460.84	1,959.35	1,011.40
Audit Qualification (if any)	Nil	-	-	-

F. Details of Statutory auditor and changes thereof in the last three financial years

i. Following details regarding the auditors of the Company:

Name and Address	Date of appointment
M/s. Kalyaniwalla & Mistry LLP Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai 400 001 Peer Review Cer. No - 013324	June 27, 2024
M/s. G.D. Apte & Co. D-509, Neelkanth Business Park, Nathani Road, Vidyavihar West, Mumbai-400086 Peer Review Cer No - 015904	June 27, 2024

ii. Details of change in auditor for preceding three financial years and current financial year:

SI No.	Name and Address	Date of appointment	Date of cessation, if applicable	Date of Resignation, if applicable
1	M/s. B S R & CO. LLP Lodha Excelus, 1st Floor, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai – 400011	May 30, 2013	July 16, 2021	Ceased to be a Statutory Auditor due to ineligibility caused in terms of the RBI guidelines w.e.f. July 16, 2021

2	M/s. KKC & Associates LLP (formerly known as M/s Khimji Kunverji & Co. LLP) Level-19, Sunshine Tower,, Senapati Bapat Marg,, Elphinstone Road,, Mumbai, Maharashtra 400013	September 18, 2021	June 27, 2024	Not Applicable. M/s. KKC & Associates LLP ceased to be a Statutory Auditor due to completion of term of appointment.
3	M/s B. K. Khare & Co. 706/708, Sharda Chambers, New Marine Lines, Mumbai – 400020	September 18, 2021	June 27, 2024	Not Applicable. M/s B. K. Khare & Co. ceased to be a Statutory Auditor due to completion of term of appointment.
4	M/s. Kalyaniwalla & Mistry LLP Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai 400 001	June 27, 2024	-	-
5	M/s. G.D. Apte & Co. D-509, Neelkanth Business Park, Nathani Road, Vidyavihar West, Mumbai-400086	June 27, 2024	-	-

G. Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

Details of Default of CPs, Including Technical Delay in Redemption during Past Five Years	Nil
Details of Default and Delay in Redemption of Any other Borrowings during Last Five Years	Nil

H. Details of any other material event / development having implications for the financials /credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor’s decision. – Nil

I. Material Litigation if any: Nil

(All ongoing and outstanding material litigation irrespective of age to be reported)

J. Regulatory Strictures, if any: Nil

(Regulatory strictures issued during the past five Financial Years to be reported.

Also, any regulatory structure which continue to be applicable is to be disclosed)

K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: **As per Annexure – IV**

For HDB Financial Services Limited

Authorized Signatory

Date: - 20/03/2025

Annexure – I

Details of CP issued during the last 15 months:

CP Series	ISIN	Date of allotment	Redemption date/ Schedule	Amount issued (Rs in Cr)	Amount O/s (Rs. In Cr)	IPA	CRA/Rating	Rating Amount (Rs. In Cr)
200	INE756I14CY1	22-05-2023	02-08-2023	500	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
201	INE756I14CZ8	23-05-2023	04-08-2023	500	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
202	INE756I14DA9	29-05-2023	28-08-2023	150	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
202	INE756I14DA9	29-05-2023	28-08-2023	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
203	INE756I14DB7	29-05-2023	31-07-2023	150	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
204	INE756I14DB7	01-06-2023	31-07-2023	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
205	INE756I14DC5	24-08-2023	15-11-2023	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
206	INE756I14DD3	25-08-2023	06-11-2023	250	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
207	INE756I14DE1	28-08-2023	24-11-2023	700	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
208	INE756I14DG6	31-08-2023	30-10-2023	250	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
209	INE756I14DF8	31-08-2023	28-11-2023	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
210	INE756I14DH4	01-09-2023	31-10-2023	150	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
211	INE756I14DI2	01-09-2023	08-07-2024	50	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000

212	INE756I14DJ0	25-09-2023	04-12-2023	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
212	INE756I14DJ0	25-09-2023	04-12-2023	400	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
213	INE756I14DK8	23-11-2023	22-02-2024	500	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
214	INE756I14DL6	29-12-2023	04-03-2024	175	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
215	INE756I14DM4	29-01-2024	05-02-2024	450	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
216	INE756I14DN2	26-02-2024	25-02-2024	125	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
217	INE756I14DO0	19-03-2024	05-06-2024	650	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
218	INE756I14DO0	20-03-2024	05-06-2024	125	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
219	INE756I14DO0	21-03-2024	05-06-2024	75	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
220	INE756I14DO0	22-03-2024	05-06-2024	150	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
221	INE756I14DP7	23-04-2024	05-02-2025	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
222	INE756I14DS1	30-04-2024	10-02-2025	75	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
222	INE756I14DQ5	30-04-2024	06-06-2024	300	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
222	INE756I14DR3	30-04-2024	19-07-2024	250	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
222	INE756I14DT9	30-04-2024	22-07-2024	350	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000

223	INE756I14DQ5	28-05-2024	06-06-2024	300	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
224	INE756I14DU7	06-06-2024	03-07-2024	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
225	INE756I14DV5	14-06-2024	26-06-2024	500	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
226	INE756I14DW3	16-08-2024	27-08-2024	300	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
227	INE756I14DW3	19-08-2024	27-08-2024	250	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
228	INE756I14DX1	21-08-2024	13-09-2024	135	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
229	INE756I14DY9	27-08-2024	03-09-2024	300	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
230	INE756I14DZ6	19-09-2024	03-10-2024	50	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
231	INE756I14DZ6	25-09-2024	03-10-2024	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
232	INE756I14EA7	26-09-2024	04-10-2024	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
233	INE756I14EA7	27-09-2024	04-10-2024	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
234	INE756I14DZ6	26-09-2024	03-10-2024	25	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
235	INE756I14 EA7	27-09-2024	04-10-2024	150	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
236	INE756I14 EB5	25-10-2024	06-01-2025	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
237	INE756I14 EB5	25-10-2024	06-01-2025	500	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000

239	INE756I14EC3	29-10-2024	04-12-2024	250	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
240	INE756I14EC3	30-10-2024	04-12-2024	250	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
241	INE756I14ED1	30-10-2024	14-01-2025	135	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
242	INE756I14EE9	08-11-2024	26-11-2024	225	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
243	INE756I14EC3	12-11-2024	04-12-2024	150	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
244	INE756I14EC3	13-11-2024	04-12-2024	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
245	INE756I14EC3	14-11-2024	04-12-2024	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
246	INE756I14EF6	14-11-2024	29-11-2024	250	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
247	INE756I14EF6	18-11-2024	29-11-2024	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
248	INE756I14EF6	19-11-2024	29-11-2024	60	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
249	INE756I14EE9	19-11-2024	26-11-2024	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
250	INE756I14EG4	19-11-2024	28-11-2024	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
251	INE756I14EH2	21-11-2024	20-12-2024	500	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
252	INE756I14EI0	27-11-2024	23-12-2024	300	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
253	INE756I14EI0	28-11-2024	23-12-2024	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000

254	INE756I14EH2	28-11-2024	20-12-2024	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
255	INE756I14EJ8	02-12-2024	10-12-2024	125	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
256	INE756I14EB5	20-12-2024	06-01-2025	150	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
257	INE756I14EL4	20-12-2024	03-01-2025	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
258	INE756I14EK6	20-12-2024	07-01-2025	150	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
259	INE756I14DP7	28-01-2025	05-02-2025	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
260	INE756I14DP7	29-01-2025	05-02-2025	200	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
261	INE756I14EM2	06-02-2025	28-02-2025	250	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
262	INE756I14EN0	06-02-2025	06-03-2025	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
263	INE756I14EO8	07-02-2025	18-02-2025	300	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
264	INE756I14EP5	10-02-2025	05-02-2026	175	175	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
265	INE756I14EQ3	13-02-2025	05-03-2025	250	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
266	INE756I14ER1	21-02-2025	04-03-2025	150	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
267	INE756I14ER1	24-02-2025	04-03-2025	100	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
268	INE756I14ES9	28-02-2025	19-03-2025	460	-	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000

269	INE756I14ET7	11-03-2025	04-04-2025	100	100	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
270	INE756I14EU5	12-03-2025	11-04-2025	100	100	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
271	INE756I14ET7	12-03-2025	04-04-2025	100	100	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
272	INE756I14ET7	13-03-2025	04-04-2025	200	200	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
273	INE756I14ET7	17-03-2025	04-04-2025	200	200	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
274	INE756I14EV3	17-03-2025	04-06-2025	300	200	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
275	INE756I14EW1	17-03-2025	04-09-2025	650	200	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
276	INE756I14EX9	17-03-2025	13-06-2025	100	200	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
277	INE756I14EY7	19-03-2025	18-06-2025	50	200	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
278	INE756I14EZ4	20-03-2025	16-03-2025	50	50	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000
281	INE756I14EZ4	20-03-2025	16-03-2025	100	100	HDFC Bank Ltd	CARE/A1+ Stable CRISIL/A1+ Stable	5000

Note: Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

ANNEXURE II

TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 19.03.2025

ISIN	Issue Date	Amount	Maturity Date	Amount Outstanding
INE756I07EV7	Thursday, August 08, 2019	1500,00,00,000	Wednesday, August 08, 2029	1500,00,00,000
INE756I07DW7	Monday, September 13, 2021	1,30,00,00,000	Friday, June 26, 2026	1,30,00,00,000
INE756I07DX5	Monday, September 13, 2021	5,00,00,00,000	Friday, September 11, 2026	5,00,00,00,000
INE756I07DX5	Wednesday, September 22, 2021	5,60,00,00,000	Friday, September 11, 2026	5,60,00,00,000
INE756I07EB9	Thursday, December 23, 2021	2,00,00,00,000	Thursday, June 19, 2025	2,00,00,00,000
INE756I07ED5	Thursday, March 17, 2022	4,00,00,00,000	Monday, March 17, 2025	4,00,00,00,000
INE756I07EF0	Thursday, July 07, 2022	3,30,00,00,000	Monday, July 07, 2025	3,30,00,00,000
INE756I07EG8	Thursday, July 07, 2022	1,25,00,00,000	Monday, August 11, 2025	1,25,00,00,000
INE756I07E14	Friday, August 19, 2022	8,91,00,00,000	Tuesday, September 23, 2025	8,91,00,00,000
INE756I07EJ2	Monday, September 12, 2022	3,25,00,00,000	Friday, September 10, 2027	3,25,00,00,000
INE756I07EF0	Wednesday, September 28, 2022	80,00,00,000	Monday, July 07, 2025	80,00,00,000
INE756I07EF0	Friday, October 14, 2022	57,00,00,000	Monday, July 07, 2025	57,00,00,000
INE756I07E14	Friday, October 14, 2022	45,00,00,000	Tuesday, September 23, 2025	45,00,00,000
INE756I07EK0	Tuesday, October 25, 2022	2,50,00,00,000	Tuesday, January 13, 2026	2,50,00,00,000
INE756I07EL8	Tuesday, October 25, 2022	8,10,00,00,000	Wednesday, February 25, 2026	8,10,00,00,000
INE756I07EK0	Thursday, November 17, 2022	2,00,00,00,000	Tuesday, January 13, 2026	2,00,00,00,000
INE756I07EL8	Thursday, November 17, 2022	6,50,00,00,000	Wednesday, February 25, 2026	6,50,00,00,000
INE756I07EM6	Thursday, November 17, 2022	2,60,00,00,000	Monday, November 17, 2025	2,60,00,00,000
INE756I07EK0	Wednesday, December 21, 2022	85,00,00,000	Tuesday, January 13, 2026	85,00,00,000

INE756I07EN4	Wednesday, December 21, 2022	1,85,00,00,000	Tuesday, July 14, 2026	1,85,00,00,000
INE756I07EK0	Monday, January 16, 2023	5,10,00,00,000	Tuesday, January 13, 2026	5,10,00,00,000
INE756I07EO2	Monday, January 16, 2023	17,76,00,00,000	Monday, March 16, 2026	17,76,00,00,000
INE756I07EP9	Thursday, February 23, 2023	2,44,00,00,000	Friday, April 17, 2026	2,44,00,00,000
INE756I07ER5	Monday, March 20, 2023	6,10,00,00,000	Friday, April 24, 2026	6,10,00,00,000
INE756I07EQ7	Monday, March 20, 2023	3,23,18,00,000	Friday, March 17, 2028	3,23,18,00,000
INE756I07ES3	Monday, April 17, 2023	15,00,00,00,000	Friday, May 30, 2025	15,00,00,00,000
INE756I07EG8	Thursday, May 11, 2023	5,85,00,00,000	Monday, August 11, 2025	5,85,00,00,000
INE756I07ED5	Tuesday, 30 May, 2023	600,00,00,000	Monday, 17 March, 2025	600,00,00,000
INE756I07ER5	Tuesday, 30 May, 2023	400,00,00,000	Friday, 24 April, 2026	400,00,00,000
INE756I07EB9	Friday, June 23, 2023	615,00,00,000	Thursday, June 19, 2025	615,00,00,000
INE756I07EB9	Thursday, July 13, 2023	530,00,00,000	Thursday, June 19, 2025	530,00,00,000
INE756I07EB9	Tuesday, July 25, 2023	500,00,00,000	Thursday, June 19, 2025	500,00,00,000
INE756I07DX5	Friday, June 30, 2023	595,00,00,000	Friday, September 11, 2026	595,00,00,000
INE756I07ET1	Friday, June 30, 2023	400,00,00,000	Friday, May 08, 2026	400,00,00,000
INE756I07EG8	Tuesday, July 25, 2023	825,00,00,000	Monday, August 11, 2025	825,00,00,000
INE756I07EU9	Tuesday, July 25, 2023	745,00,00,000	Tuesday, December 08, 2026	745,00,00,000
INE756I08116	Tuesday, 6 December, 2016	1,70,00,00,000	Friday, 4 December, 2026	1,70,00,00,000
INE756I08108	Friday, 22 July, 2016	2,20,00,00,000	Wednesday, 22 July, 2026	2,20,00,00,000
INE756I08124	Thursday, 1 February, 2018	1,50,00,00,000	Tuesday, 1 February, 2028	1,50,00,00,000
INE756I08132	Wednesday, 21 February, 2018	1,30,00,00,000	Monday, 21 February, 2028	1,30,00,00,000
INE756I08140	Friday, July 27, 2018	2,50,00,00,000	Thursday, July 27, 2028	2,50,00,00,000

INE756I08173	Thursday, November 15, 2018	3,50,00,00,000	Wednesday, November 15, 2028	3,50,00,00,000
INE756I08181	Friday, June 07, 2019	3,15,00,00,000	Thursday, June 07, 2029	3,15,00,00,000
INE756I08181	Friday, January 24, 2020	2,28,50,00,000	Thursday, June 07, 2029	2,28,50,00,000
INE756I08215	Monday, November 02, 2020	3,56,50,00,000	Friday, November 01, 2030	3,56,50,00,000
INE756I08256	Friday, December 22, 2023	200,00,00,000	Thursday, December 22, 2033	200,00,00,000
INE756I08256	Tuesday, January 09, 2024	3,00,00,00,000	Thursday, December 22, 2033	3,00,00,00,000
INE756I08157	Monday, August 06, 2018	2,00,00,00,000	Perpetual, if Call option is not exercised	2,00,00,00,000
INE756I08165	Friday, September 07, 2018	1,00,00,00,000	Perpetual, if Call option is not exercised	1,00,00,00,000
INE756I08199	Friday, August 16, 2019	1,00,00,00,000	Perpetual, if Call option is not exercised	1,00,00,00,000
INE756I08207	Friday, November 29, 2019	1,00,00,00,000	Perpetual, if Call option is not exercised	1,00,00,00,000
INE756I08231	Friday, October 29, 2021	1,50,00,00,000	Perpetual, if Call option is not exercised	1,50,00,00,000
INE756I08249	Thursday, December 14, 2023	1,50,00,00,000	Perpetual, if Call option is not exercised	1,50,00,00,000
INE756I08264	Thursday, December 28, 2023	2,00,00,00,000	Perpetual, if Call option is not exercised	2,00,00,00,000
INE756I07EG8	Thursday, September 07, 2023	7,200,000,000	Monday, August 11, 2025	7,200,000,000
INE756I07EF0	Thursday, September 07, 2023	2,250,000,000	Monday, July 07, 2025	2,250,000,000
INE756I07EU9	Tuesday, September 26, 2023	1,650,000,000	Tuesday, December 08, 2026	1,650,000,000
INE756I07EF0	Tuesday, September 26, 2023	1,500,000,000	Monday, July 07, 2025	1,500,000,000
INE756I07EP9	Thursday, October 19, 2023	5,975,000,000	Friday, April 17, 2026	5,975,000,000
INE756I07EG8	Thursday, November 09, 2023	5,200,000,000	Monday, August 11, 2025	5,200,000,000
INE756I07EW5	Thursday, November 16, 2023	2,500,000,000	Thursday, November 16, 2028	2,500,000,000

INE756I07EM6	Wednesday, December 06, 2023	876,00,00,000	Monday, November 17, 2025	876,00,00,000
INE756I07EU9	Wednesday, December 06, 2023	115,00,00,000	Tuesday, December 08, 2026	115,00,00,000
INE756I07EM6	Monday, January 15, 2024	700,000,000	Monday, November 17, 2025	700,000,000
INE756I07EN4	Monday, January 15, 2024	5,150,000,000	Tuesday, July 14, 2026	5,150,000,000
INE756I07EW5	Friday, January 19, 2024	2,500,000,000	Thursday, November 16, 2028	2,500,000,000
INE756I07EW5	Tuesday, February 20 2024	1950,000,000	Thursday, November 16, 2028	1950,000,000
INE756I07EX3	Tuesday, February 20, 2024	1370,000,000	Tuesday, April 06, 2027	1370,000,000
INE756I07EO2	Tuesday, February 27, 2024	7,000,000,000	Monday, March 16, 2026	7,000,000,000
INE756I07EY1	Tuesday, February 27, 2024	7,190,000,000	Monday, May 10, 2027	7,190,000,000
INE756I08256	Wednesday, March 13, 2024	1500,00,00,000	Thursday, December 22, 2033	1500,00,00,000
INE756I07EY1	Wednesday, April 10, 2024	5,000,000,000	Monday, May 10, 2027	5,000,000,000
INE756I07ES3	Monday, April 22, 2024	15,00,00,00,000	Friday, May 30, 2025	15,00,00,00,000
INE756I07EY1	Monday, April 29, 2024	700,000,000	Monday, May 10, 2027	700,000,000
INE756I07EL8	Thursday, May 09, 2024	10,750,000,000	Wednesday, February 25, 2026	10,750,000,000
INE756I07EZ8	Thursday, May 09, 2024	15,000,000,000	Monday, July 05, 2027	15,000,000,000
INE756I07FA8	Friday, June 07, 2024	4,750,000,000	Friday, August 06, 2027	4,750,000,000
INE756I08272	Thursday, June 13, 2024	150,00,00,000	Perpetual, if Call option is not exercised	150,00,00,000
INE756I07EP9	Thursday, 20 June, 2024	5,25,00,00,000	Friday, 17 April, 2026	5,25,00,00,000
INE756I07EW5	Thursday, 20 June, 2024	1,00,00,00,000	Thursday, 16 November, 2028	1,00,00,00,000
INE756I07EJ2	Friday, 28 June, 2024	11,03,00,00,000	Friday, 10 September, 2027	11,03,00,00,000
INE756I08280	Monday, 15 July, 2024	3,50,00,00,000	Saturday, 15 July, 2034	3,50,00,00,000
INE756I07EN4	Tuesday, 23 July, 2024	10,00,00,00,000	Tuesday, 14 July, 2026	10,00,00,00,000

INE756I07EJ2	Tuesday, 23 July, 2024	10,00,00,00,000	Friday, 10 September, 2027	10,00,00,00,000
INE756I07EN4	Tuesday, 6 August, 2024	2,00,00,00,000	Tuesday, 14 July, 2026	2,00,00,00,000
INE756I07FB6	Tuesday, 15 October, 2024	1,00,00,00,000	Wednesday, January 05, 2028	1,00,00,00,000
INE756I08298	Monday, 28 October, 2024	2,07,00,00,000	Friday, 27 October, 2034	2,07,00,00,000
INE756I07EY1	Tuesday, November 05, 2024	500,000,000	Monday, May 10, 2027	500,000,000
INE756I07FA8	Tuesday, November 05, 2024	750,000,000	Friday, August 06, 2027	750,000,000
INE756I07FB6	Tuesday, November 05, 2024	1,35,00,00,000	Wednesday, January 05, 2028	1,35,00,00,000
INE756I07DW7	Friday, November 22, 2024	2,00,00,00,000	Friday, June 26, 2026	2,00,00,00,000
INE756I07EN4	Friday, 6 December, 2024	7,00,00,00,000	Tuesday, 14 July, 2026	7,00,00,00,000
INE756I07FB6	Friday, 6 December, 2024	3,00,00,00,000	Wednesday, January 05, 2028	3,00,00,00,000
INE756I07EU9	Friday, 20 December, 2024	5,50,00,00,000	Tuesday, December 08, 2026	5,50,00,00,000
INE756I08298	Friday, 27 December, 2024	1,50,00,00,000	Friday, 27 October, 2034	1,50,00,00,000
INE756I07EX3	Monday, February 17, 2025	5,000,000,000	Tuesday, April 06, 2027	5,000,000,000

ANNEXURE III

BANK FUND BASED FACILITIES FROM BANKS AS ON 19.03.2025

Name of the Bank	Nature of Facility	O/s Amount Rs. in Crores	Asset Classification
Axis Bank	Term Loan	122.50	Standard
Bank Of Baroda	Term Loan	325.00	Standard
Bank of India	Term Loan	159.96	Standard
Canara Bank	Term Loan	2,125.00	Standard
Central Bank of India	Term Loan	200.00	Standard
CSB Bank	Term Loan	40.00	Standard
CTBC Bank	Term Loan	7.50	Standard
Dhanlaxmi Bank	Term Loan	30.00	Standard

Foreign Curren cy Liabiliti es (FCL)		-	-	-	-	-	-	8,524.74	-	-	8,524.74
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